

QUESTIONNAIRE · BOAT & YACHT INSURANCE

Boat insurance questionnaire

Information needed for your study — to be returned to info@assudire.fr

Answer what applies to you: only your contact details are required. The more precise you are, the more accurate our proposal. Documents can reach us later.

1. YOU

The policyholder.

Title : ☐ Mrs / Ms ☐ Mr First name : Last name :Date of birth : Marital status : ☐ Single ☐ Married / civil partnership ☐ Living with partner
☐ Divorced ☐ Widowed

Address : Postcode : Town :

Phone : Email :

Occupation : Status : ☐ Employee ☐ Self-employed ☐ Retired ☐ Student ☐ Not working

2. THE BOAT

The boat to insure.

Type of boat : ☐ Sailing boat ☐ Motor boat ☐ RIB / inflatable ☐ Jet ski / personal watercraft ☐ Cruising yacht

Make and model : Year built : Length (m) :

Engine : ☐ Outboard ☐ Inboard ☐ Electric ☐ No engine Engine power (HP) :

Registration / French flag number : Value to insure : €

Purchase date : Purchase : ☐ New ☐ Second-handTender : ☐ No ☐ Yes Value of tender and its engine : € Road trailer : ☐ No ☐ Yes

3. SAILING AND PORT

Where it is moored, where and how it sails.

Home port / location : Port postcode : Boat based in France : ☐ Yes ☐ No ☐ On its wayMooring : ☐ Marina (afloat) ☐ Swinging mooring / buoy ☐ Trailer / ashore ☐ Dry stackSailing area : ☐ Coastal (up to 5 miles) ☐ Semi-offshore (5-60 miles) ☐ Offshore (60+ miles)
☐ Mediterranean / EuropeUse : ☐ Leisure ☐ Fishing trips ☐ Sport / water-skiing ☐ Occasional charterSailing period : ☐ All year ☐ Season (April to October) Winter storage : ☐ Afloat ☐ Ashore / dry stack
☐ Occasional ☐ Closed shed

4. SKIPPER AND HISTORY

The usual skipper and the boat's insurance history.

Boating licence : ☐ Coastal licence ☐ Offshore extension ☐ Inland waters extension **Licence date :**
☐ No licence (sail or under 6 HP)

Sailing experience : ☐ Under 2 years ☐ 2 to 10 years ☐ Over 10 years **Other authorised skippers :**

Currently insured : ☐ Yes ☐ No **Current insurer :** **Renewal date :**

Current premium : € / year **Previous claims :** ☐ None ☐ 1 claim ☐ 2 claims or more

Claims in the last 5 years (including non-fault) :

Date	Type (damage, grounding, theft, storm...)	Amount paid (€)
.....		
.....		

Cancelled by an insurer in the last 36 months : ☐ No ☐ Yes **If yes, reason :**

5. YOUR NEEDS

Cover wanted : ☐ Third-party liability only ☐ Liability + theft and fire ☐ Fully comprehensive ☐ Advise me

Cover and services : ☐ Assistance and towing at sea ☐ Agreed value ☐ Tender and engine ☐ Personal effects
☐ Personal accident ☐ Legal defence ☐ Racing / regattas

Excess : ☐ Low ☐ Standard **Payment :** ☐ Annual ☐ Half-yearly ☐ Quarterly
☐ High (lower premium) ☐ Monthly

Start date wanted : ☐ As soon as possible ☐ Within a month ☐ At my current renewal **Target budget :** € / year
☐ Later

Details, constraints or questions :

6. DOCUMENTS TO ATTACH

Photos or scans are fine.

☐ Francisation deed or registration card ☐ Invoice or bill of sale ☐ Boating licence ☐ Claims record from the current insurer ☐ Bank details (IBAN) ☐ Photos of the boat

For an older or high-value boat, the insurer may ask for a survey report: we tell you at the study stage. The certificate the harbour office requires goes out on the day you sign.

DECLARATION AND SIGNATURE

I certify that the information above is accurate; it forms the basis of the study and, where applicable, of the policy. Any concealment or misrepresentation is subject to the penalties of articles L.113-8 and L.113-9 of the French Insurance Code. ASSUDIRE processes the data collected to study my needs and manage the policy, under the conditions of the information document (section 8); I agree to be contacted.

Signed at: **Date:**

The policyholder

Signature

For ASSUDIRE use

Received on · adviser · study reference